

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SEARS CANADA INC., CORBEIL ÉLECTRIQUE INC., S.L.H. TRANSPORT INC., THE CUT INC., SEARS CONTACT SERVICES INC., INITIUM LOGISTICS SERVICES INC., INITIUM COMMERCE LABS INC., INITIUM TRADING AND SOURCING CORP., SEARS FLOOR COVERING CENTRES INC., 173470 CANADA INC., 2497089 ONTARIO INC., 6988741 CANADA INC., 10011711 CANADA INC., 1592580 ONTARIO LIMITED, 955041 ALBERTA LTD., 4201531 CANADA INC., 168886 CANADA INC., AND 3339611 CANADA INC.

Applicants

Dec 8/17

December 8, 2017

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
Proceeding commenced at Toronto

I am satisfied that this
Motions should be
granted on the
Terms of the attached
Approval and Verifying
Order with respect to
the Viking Trademarks

Hainey

MOTION RECORD OF THE APPLICANTS
(Motion for Approval of Asset Purchase Agreement with Viking Range, LLC
and The Middleby Corporation Canadian Tire Corporation, Limited,
returnable December 8 October 4, 2017)

OSLER, HOSKIN & HARCOURT LLP
P.O. Box 50, 1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman LSUC# 44066M
Tel: 416.862.4908
Email: mwasserman@osler.com

Jeremy Dacks LSUC# 41851R
Tel: 416.862.4923
Email: dacks@osler.com

Tracy Sandler LSUC# 32443N
Tel: 416.862.5890
Email: tsandler@osler.com

Karin Sachar LSUC# 59944E
Tel: 416.862.5949
Email: ksachar@osler.com
Fax: 416.862.6666

Lawyers for the Applicants

